

Sources for

FINANCIAL RATIOS

This guide lists a selection of the more important sources of information on Financial Ratios available at Concordia Libraries. It includes material held in the Webster Library (WEB) on the Sir George Williams Campus and/or available online. Most materials are located in the Reference area (REF). **This is not a complete list.** Additional resources may be found by searching CLUES, the library catalogue.

For more information, consult the *Research Guides by Subject* available on the Libraries' Web site at <http://www.library.concordia.ca/research/subjects/> or contact the reference librarian.

A. For Individual Companies

(For most current holdings, see **CLUES**)

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|--|----------------------------------|
| Canadian Business Service – Blue Book of CBS Stock Reports
Ratios for over 230 Canadian stocks (Monthly). | REF HG 4501 C3322+ WEB |
| Equity Portraits (within Mergent Online)
Ratios for 10,000 U.S. and inter-listed companies. | Internet Access (Concordia only) |
| Factiva.com
Select <i>Companies/Markets</i> , then <i>Company</i> . After searching by company name, select <i>Reports</i> . Ratios are included in all reports. | Internet Access (Concordia only) |
| FP Advisor
Canadian companies
For ratios, see: <i>Corporate Surveys, Investor Reports, Analyzer Search</i> . | Internet Access (Concordia only) |
| Hoover's Company Information
Brief company profiles and a few selected ratios. | Internet Access (Concordia only) |
| Mergent Online
Ratios for U.S. and international companies. Create your own ratios by selecting companies and adding to <i>Company Analysis</i> . Select companies and click on <i>Create Comparison Report</i> . When selecting ratios, check the box beside "Include Average in Heading." | Internet Access (Concordia only) |
| Standard and Poor's Industry Surveys
Ratios for selected companies (primarily U.S.), grouped by industry. | Internet Access (Concordia only) |
| Standard & Poor's Corporation – Stock market encyclopedia
Covers the S & P 500. | REF HG 4921 S68 WEB |
| Stock Guide
Ratios for Canadian publicly traded companies | Webster Reference W-227 |
| Value Line Investment Survey (Weekly)
Primarily ratios for U.S. companies but includes selected Canadian companies listed on U.S. exchanges. | REF HG 4501 V262 WEB CIRC |

B. For Industries

(For holdings, see **CLUES**)

- | | |
|---|------------------------|
| Almanac of Business and Industrial Financial Ratios (Annual) | REF HF 5681 R25T68 WEB |
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Equity Portraits (within Mergent Online)

Industry ratios based on 10,000 U.S. and inter-listed companies.

Internet Access (Concordia only)

Factiva.com

Select *Companies/Markets*, then *Company*. After searching by company name, select *Reports* and then *Ratio Comparison*.

Internet Access (Concordia only)

FP Advisor

For ratios, see: Industry Reports

Internet Access (Concordia only)

Financial Research Associates – Financial Studies of the Small Business

Covers approx. 50 types of small business; by asset sizes.

REF HD 2346 U5F55a WEB

Industry Norms & Key Business Ratios [Electronic resource]

Ratios for 800 lines of Canadian business from Dun & Bradstreet. (Annual)

WEB Reference Area

Key Business Ratios. Principaux coefficients des entreprises.

Dun & Bradstreet. (Annual) 1974-2001

REF HD 2809 K4+ WEB CIRC

Robert Morris Associates – Annual Statement Studies

Ratios for 340 lines of business.

REF HF 5681 B2R6 WEB

S & P's Analysts' Handbook. Industry statistics for the S & P 500.

Financial data for 30 years; ratios for 6 years.

REF HG 4519 S77 WEB

Small Business Profiles [Electronic resource]

Latest version available on Industry Canada as:

[Performance Plus: Build Your Own Profile.](#)

GOV PUBS WEB HD 2346 C35542
CD-ROM

Statistics Canada – Financial and Taxation Statistics for Enterprises Includes ratios for 63 industry groups by NAICS.

<http://www.statcan.ca/english/freepub/61-219-XIE/0000461-219-XIE.pdf>

GOV PUBS WEB 61-219

[Html link](#)

----- **Quarterly Financial Statistics for Enterprises**

Financial data and ratios for 30 major industry groups.

<http://www.statcan.ca/english/freepub/61-008-XIE/61-008-XIE2006001.pdf>

<http://www.statcan.ca/english/freepub/61-008-XIE/61-008-XIE2006001.htm>

GOV PUBS WEB 61-008

[Link to PDF version](#)

[Link to html version](#)

U.S. Federal Trade Commission – **[Quarterly Financial Report for Manufacturing, Mining and Trade Corporations](#)**

Internet Access

Guides to Finding Ratios

Barbutto, Domenica M. **International Financial Statistics Locator**

REF HG 151.7 B37 1995 WEB

Bentley, Linda Holman. **Investment Statistics Locator**

REF HG 4910 C52 1995 WEB VAN

Bragg, Steven. **Business Ratios and Formulas. 2nd ed.**

REF HF 5691 B753 2007 WEB

Encyclopedia of Business Information Sources (Biennial)

REF HF 5353 E9 WEB

Pagell, Ruth. **International Business Information: How to Find It, How to Use It**

REF HF 54.5 P33 1998 WEB

R3=Ratios, Ratings & Reference

Z 675 B8R3 1996 WEB

"Sources of Composite Financial Data" in Robert Morris Associates. **Annual Statement Studies**

REF HF 5681 B2R6 WEB

Encyclopedias and Handbooks

(For definitions, explanations)

- 101 Business Ratios: a Manager's Handbook of Definitions, Equations, and Computer Algorithms** REF HF 5657.4 G38 1993 WEB
- Downes, John. **Barron's Finance and Investment Handbook**. 6th ed. (pp. 113-117) REF HG 173 D66 2003 WEB
- Encyclopedia of Banking & Finance**; edited by Charles J. Woelfel. REF HG 151 M8 1994 WEB
- [Encyclopedia of business and finance](#) REF HF 1001 E467 2007 eb
- Encyclopedia of Business**; edited by John G. Maurer s.v. "Financial ratios" REF HF 1001 E466 1995 WEB
- Levine, S.N. **Financial Analysts' Handbook**. 2nd ed. REF HG 4521 L625 1988 WEB

Books

- Bhattacharyya, Hrishikes. **Total management by ratios**. 2nd ed. HF 5681 R25B48 2007 WEB
- Bragg, Steven M. **Business Ratios and Formulas: a Comprehensive Guide** HF 5691 B753 2002 WEB
- Cartledge, Peter C. **Handbook of Financial Mathematics**. 2 v. HF 5691 C29 2000 WEB
- Fridson, Martin S. **Financial Statement Analysis: A Practitioner's Guide**. 3rd ed. HF 5681 B2F772 2002 WEB
- Helfert, Erich A. **Techniques of financial analysis**. 11th ed. HG 4026 H44 2003 WEB
- Hickman, James R. **Financial Ratio Analyst** REF HG 4061 A2859 1996 WEB
- Miller, Barry E. **How to Interpret Financial Statements for Better Business Decisions** HG 5681 B2M46 1991 WEB
- Morley, M.F. **Ratio Analysis** HF 5681 R25M63 1984 WEB
- Peterson, Donald M. **Financial Ratios and Investment Results** (1974) HG 4521 P43 WEB
- Ramsden, Philip. **The Essentials of Management Ratios** HF 5681 R25R36 1998 WEB
- Sanzo, Richard. **Ratio Analysis for Small Business**. HF 5681 R25 S26 2005 WEB
- Temple, Peter. **Magic Numbers for Bonds and Derivatives: How to Calculate 25 Key Ratios ...** HF 5681 R25T446 2005 WEB
- Tyran, Michael R. **Handbook of Business and Financial Ratios** REF HF 5681 R25T97 1992 WEB
- Vichas, Robert P. **Handbook of Financial Mathematics, Formulas and Tables** HF 5691 V42 WEB
- Walsh, Ciaran. **Key management ratios**. 4th ed. HF 5681 R25W35 2006 WEB
- Westwick, C. **How to Use Management Ratios**. 2nd ed. HF 5681 R25W47 1987 WEB
- White, Gerald A. **The Analysis and Use of Financial Statements**. 3rd ed. HF 5681 B2W678 2003 WEB

Other books may be found by checking in CLUES under the following **Subject Headings**:

Financial Statements

Financial Statements – Canada

Ratio Analysis

If you need assistance, please ask at the Reference Desk

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